

COLE SCHOTZ P.C.

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-and-

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Michael D. Warner, Esq.

*Attorneys for Cole Schotz
Clients-Depositors, Part I*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

CALEDONIAN BANK LIMITED,

Debtor in a Foreign Proceeding.

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Chapter 15

Case No. 15-10324 (MG)

**NOTICE OF APPEARANCE
AND REQUEST FOR SERVICE OF DOCUMENTS**

PLEASE TAKE NOTICE that pursuant to Rules 2002 and 9010(b) of the Federal Rules of Bankruptcy Procedure the undersigned attorneys hereby appear as counsel for those certain Cole Schotz clients-depositors, whose redacted account numbers at Caledonian Bank Limited and addresses are set forth on the attached “**Exhibit A**,” and demand that all notice given or required to be given in this proceeding and all related proceedings be given to and served upon:

COLE SCHOTZ P.C.

900 Third Avenue, 16th Floor
New York, NY 10022

Attn: Michael D. Sirota, Esq.

Ilana Volkov, Esq.

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- and -

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PLEASE TAKE FURTHER NOTICE that the foregoing demand includes not only the notices and pleadings, whether formal or informal, *ex parte* or on notice, written or oral, referred to in the Federal Rules of Bankruptcy Procedure specified above, but also includes, without limitation, orders and notices with respect to any application, motion, petition, pleading, request, complaint or demand, whether formal or informal, whether written or oral and whether transferred or conveyed by mail, delivery, telephone, telegraph, telex, electronically or

otherwise, which affect or seek to affect in any way any rights or interests of the Foreign Debtor.

DATED: New York, New York
March 17, 2015

COLE SCHOTZ P.C.
*Attorneys for Cole Schotz Clients-Depositors –
Part I*

By: /s/ Ilana Volkov
Michael D. Sirota
Ilana Volkov
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(212) 752-8000 (Phone)
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- and -

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EXHIBIT A

Listing of Cole Schotz Clients, dated 17 Mar 2015

[illegible]

Listing of Cole Schotz Clients, dated 17 Mar 2015

Account number(s) at Caledonian Bank:

XXXX XXX XXX079 001
XXXX XXX XXX720 001
XXXX XXX XXX941 001
XXXX XXX XXX500 001
XXXX XXX XXX501 001
XXXX XXX XXX569 001
XXXX XXX XXX305 001
XXXX XXX XXX012 001
XXXX XXX XXX308 001
XXXX XXX XXX988 001

Entity Type:

[illegible]

Registered office:

[illegible]